



Release Notes
Axiom Healthcare Suite
Version 2019.1



KaufmanHall

AXIOM



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Introduction

This document provides the list of changes to shared areas of the Axiom Healthcare Suite products, which includes:

- Suite-wide feature additions and changes
- Security changes
- Key platform changes

Each Axiom Healthcare Suite product also has their own separate release notes that provide additional details on features and fixes specific to that product.

IMPORTANT: Prior to upgrading, make sure to review the **Axiom Software 2019.1 Release Notes** as well as the release notes for each product licensed by your organization.

Summary

Kaufman Hall is pleased to announce the 2019.1 release of Axiom Healthcare Suite. Each product release provides new features, enhancements, and configuration options to meet your needs. Many of these features and enhancements are a direct result of your feedback and suggestions.

Summary of the upgrade process:

1. **Review product release notes** – Review this document to familiarize yourself with the new features and functionality.
2. **Schedule an installation date** – Contact support@kaufmanhall.com or your implementation consultant, and they will confirm an installation period with you.
3. **Back up Axiom database** – Kaufman Hall will confirm that you have a current backup of your Axiom database before applying the upgrade.
4. **Apply upgrade** – Arrange with your IT staff on an agreeable time for scheduled downtime to apply the program and product upgrade. This includes any post-upgrade hot-fix files that need to be copied into the system to address any post-release known issues that have been resolved.
5. **Complete manual updates** – After installing the upgrade, if needed, review any manual setup steps needed to enable features for this version.

Support

As always, we appreciate your support of Kaufman Hall and look forward to continuing to meet your financial management needs. If you have any questions about your upgrade, contact Kaufman Hall Software Support at 1-888-543-6833 or support@kaufmanhall.com.

Training

Kaufman Hall offers multiple training options for our customers. These courses are part of your maintenance agreement and are free of charge. We strongly urge you to take advantage of all training options, including:

For a complete listing of our courses, please visit www.kaufmanhall.com.

Product upgrade notes

IMPORTANT: Refer to the respective release notes of each Axiom Healthcare Suite product licensed by your organization for product-specific considerations before upgrading. **You must apply the Axiom Software 2019.1 upgrade before applying any 2019.1 product upgrades.** The Axiom Software upgrades are backwards compatible so you can upgrade different products at different times, but you must upgrade to the Axiom Software 2019.1 before the first product upgrade.

When upgrading to the 2019.1 version of Axiom Healthcare Suite, keep in mind the following:

- Each product upgrade contains updated templates, calculation methods, driver files, and remediated defects.
- Suite-upgraded components are included in all product upgrades.
- KHA delivered reports may be replaced. Any report that you saved under a different name or created new will remain untouched. Replaced reports are available in Document History, if needed.
- Any KHA delivered report that was moved to a new location will automatically move back to its original location.
- KHA product templates and calculation method libraries will be replaced.
- Product task panes will be replaced.
- Process definitions will not be replaced.
- Security roles and sub-systems will be reset to their configured settings. All user security exceptions you may have made will remain intact.
- Specific items configured as part of your company or organization's implementation such as imports, exports, driver files, and process management files, will remain as-is. Any required modifications to these areas are covered in the release notes, if required.

Upgrade considerations

The following table describes upgrade considerations that your product administrator should review to determine the appropriate course of action:

Product	Considerations
Axiom Software Platform	Upgrade. Each product is back-wards compatible, so staying on the latest platform version has many benefits with no risk.
Axiom Budget Planning	Upgrade if you are not in an active planning cycle. If you are in an active planning cycle, we recommend that you wait until it has concluded.
Axiom Capital Planning and Capital Tracking	Upgrade if you are not in an active planning cycle. If you are in an active planning cycle, we recommend that you wait until it has concluded. Upgrade Axiom Capital Tracking at the same time as Axiom Capital Planning.
Axiom Comparative Analytics	There are no required upgrade considerations with this release.
Axiom Contract Management	Contact your Kaufman Hall Implementation Consultant to schedule an installation.
Axiom Cost Accounting	Contact your Kaufman Hall Implementation Consultant for a recommendation before scheduling an upgrade for this product, but you can upgrade the platform to receive the platform level gains.
Axiom Cost Management	Upgrade if you are not in an active planning cycle. If you are in an active planning cycle, we recommend that you wait until it has concluded.
Axiom Decision Support	Contact your Kaufman Hall Implementation Consultant for a recommendation before scheduling an upgrade for this product, but you can upgrade the platform to receive the platform level gains.
Axiom Financial Planning	Upgrade if you are not in an active planning cycle. If you are in an active planning cycle, we recommend that you wait until it has concluded.
Axiom Performance Reporting and Productivity	Upgrade if you are not in an active Budget planning cycle. If you are in an active planning cycle, we recommend that you wait until it has concluded.

Product	Considerations
Axiom Rolling Forecasting	Upgrade if you are not in an active planning cycle. If you are in an active planning cycle, we recommend that you wait until it has concluded.
Axiom Strategy Management	There are no required upgrade considerations with this release.

New features summary

There are no new features specific to the Axiom Healthcare Suite for version 2019.1, but we recommend that you review the **Axiom Software 2019.1 Release Notes** for information regarding new features at the Axiom Software level.

Issues resolved for 2019.1

The following table lists the resolutions for issues addressed in 2019.1, released on April 1, 2019:

Issue	Description
PFB-05156 - Suite Administrator Role needs additional access [TFS 10588]	<p>Symptom: The Suite Administration role also needs permissions to edit system files such as the home files in the \Axiom\Reports Library\System Files\Home Files\ directory and add the admin ribbon.</p> <p>Resolution: Corrected by doing the following:</p> <ul style="list-style-type: none">• Gave the Suite Administration role permissions to edit system files such as the home files in the \Axiom\Reports Library\System Files\Home Files\ directory• Added the admin ribbon to start up.
PFB-06588 - Dimensions Maintenance Utility column format [TFS 30295]	<p>Symptom: When a column in dimensions is set to string but a number is entered (e.g. with leading zeroes such as 00025), the column format in the Dimension Maintenance Utility brings the data in as numeric, thus removing the leading zeroes. The leading zeroes are important to allow the client to tie to their data.</p> <p>Resolution: Corrected by updating the formatting in the calc method row from General to Text in cell K7.</p>
PFB-06861 - Home Page-Incorrect Formula to Link Documents [TFS 30128]	<p>Symptom: The formula in V37 references "+7" in the first section, which is correct. The second part of the formula references "+6", which causes the system to duplicate the previous row on the home page.</p> <p>Resolution: Corrected by updating the formula.</p>
PFB-07192 - Help ribbon pointing to wrong desktop help page [TFS 32775]	<p>Symptom: The Support -> Axiom Help drop-down on the Help ribbon is hard coded to point to the 2018.3 desktop help.</p> <p>Resolution: Corrected by updating the help to use the command adapter instead.</p>

Issue	Description
PFB-07193 - Post Package Process Workbooks have MaxAQ limits hard-coded in Control Sheet [TFS 32776]	<p>Symptom: Multiple Post-Package Process Workbooks have a Max row warning threshold set to 20000, instead of being blank so that it will take the system default based on the MaxAQ value in SystemConfiguration table.</p> <p>Resolution: Correcting by updating the Control Sheet by removing the value in the Max row warning threshold (leave blank for system default), and leaving it blank.</p>
PFB-07262 - Additions Ribbon -Code Choices [TFS 32865]	<p>Symptom: Many of the default data Code.SummaryCode values are incorrect. This prevents some of the codes from pulling into the Code Dimension utility, so their active status is not available for update.</p> <p>Resolution: Corrected by updating the UpdateSummaryCode sheet.</p>

Manual setup instructions

There are no manual setup or configuration instructions required for this release.

Known issues

There are no known issues with this release.